



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS FOR THE SECOND (2ND) QUARTER ENDED 31 MARCH 2010

	UNAUDITED AS AT END OF CURRENT QUARTER 31-Mar-2010 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2009 RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	1,436	-
Development costs	2,426	785
Intangible assets	4,204	-
	8,066	785
Current Assets		
Inventories	1,332	-
Trade receivables	4,398	3,951
Other receivables, deposits and prepayments	375	761
Tax recoverable	5	-
Fixed deposit with licensed banks	476	-
Cash and bank balances	4,562	13
	11,148	4,725
	19,214	5,510
TOTAL ASSETS	19,214	5,510
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	10,400	*
Foreign exchange fluctuation reserve	(244)	-
Retained Profits	4,016	5,251
Total Equity	14,172	5,251
Non-current and deferred liabilities		
Hire purchase	18	-
Long term borrowings	575	-
Deferred taxation	85	-
	678	-
Current Liabilities		
Trade payables	2,413	-
Other payables and accruals	429	259
Factoring payable	274	-
Amount due to directors	6	-
Taxation	43	-
Hire purchase	29	-
Term loan	336	-
Short term borrowings	834	-
	4,364	259
Total Liabilities	5,042	259
TOTAL EQUITY AND LIABILITIES	19,214	5,510
Net assets per share (RM)	0.14	262,550.00

Note:-

The unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

* Represents RM2.



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE SECOND (2ND) QUARTER ENDED 31 MARCH 2010

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED CUMULATIVE QUARTER	
	CURRENT QUARTER ENDED 31-Mar-2010 RM'000	PRECEDING CORRESPONDING QUARTER ENDED 31-Mar-2009 RM'000	CURRENT YEAR TO DATE ENDED 31-Mar-2010 RM'000	PRECEDING CORRESPONDING YEAR TO DATE ENDED 31-Mar-2009 RM'000
Revenue	3,114	-	5,580	-
Cost of sales	(2,275)	-	(3,604)	-
Gross profit	839	-	1,976	-
Other income	20	-	832	-
Selling and distribution expenses	(91)	-	(261)	-
Administrative expenses	(1,288)	-	(1,965)	-
Other operating expenses	-	-	-	-
Profit / (Loss) from operations	(520)	-	582	-
Finance expenses	(38)	-	(68)	-
Profit / (Loss) before taxation	(558)	-	514	-
Taxation	(8)	-	(8)	-
Profit after taxation	(566)	-	506	-
Profit attributable to : Equity holders of the company	(566)	-	506	-
Basic earnings / (Loss) per share (sen)	(0.54)	-	0.49	-

Note:-

The unaudited Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

No comparable figures are available as DSC Solutions Berhad was listed on ACE Market on 9 December 2009.



**DSC SOLUTIONS BERHAD (721605-K)
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE SECOND (2ND) QUARTER ENDED 31 MARCH 2010**

	Share Capital RM'000	Attributable to Equity Holders of the Company Non-Distributable Share Premium RM'000	Foreign Exchange Fluctuation Reserve RM'000	Distributable Retained Profits RM'000	Total RM'000
At 1 October 2009	*	-	-	5,251	5,251
Public issue on 9 December 2009	5,200	5,031	-	-	10,231
Amount capitalised for Bonus Issue **	5,200	(5,031)	-	(169)	-
Listing expenses	-	-	-	(1,572)	(1,572)
Net profit for the financial year	-	-	-	1,072	1,072
Foreign exchange fluctuation reserve	-	-	5	-	5
At 31 December 2009	<u>10,400</u>	<u>-</u>	<u>5</u>	<u>4,582</u>	<u>14,987</u>
At 1 January 2010	10,400	-	5	4,582	14,987
Net loss for the financial year	-	-	(249)	(566)	(566)
Foreign exchange fluctuation reserve	-	-	(244)	4,016	(249)
At 31 March 2010	<u>10,400</u>	<u>-</u>	<u>(244)</u>	<u>4,016</u>	<u>14,172</u>

Note:-

The unaudited Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

* Represents RM2.

** Bonus issue was issued on the basis one (1) share for every one (1) share held after the public issue, as set out in the Prospectus dated 19 November 2009



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED CASHFLOW STATEMENT FOR THE SECOND (2ND) QUARTER ENDED 31 MARCH 2010

	UNAUDITED CURRENT YEAR TO DATE ENDED 31-Mar-2010 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED AT 30-Sep-2009 RM'000
Cash flows from operating activities		
Loss before tax	(558)	-
Adjustments for:		
Amortisation of development costs	325	-
Depreciation of property, plant and equipment	233	-
Negative goodwill	-	-
Interest income	(1)	-
Interest expenses	33	-
Unrealised loss on foreign exchange translation	22	-
	<hr/>	<hr/>
Operating loss before working capital changes	54	-
Changes in working capital:		
Increase in inventories	(209)	-
Decrease in receivables	2,187	-
Decrease in payables	(2,269)	-
	<hr/>	<hr/>
Cash flows from operations	(237)	-
Tax paid	(7)	-
Interest paid	(33)	-
Net cash used in operating activities	<hr/> (277) <hr/>	<hr/> - <hr/>
Cash flows for investing activities		
Purchase of property, plant and equipment	(26)	-
Interest received	1	-
Net of cash acquired in subsidiaries	-	-
Intangible assets/Development costs incurred	(472)	-
Net cash used in investing activities	<hr/> (497) <hr/>	<hr/> - <hr/>
Cash flows from financing activities		
Proceeds from issuance of shares	-	-
Bonus issue	-	-
Payment of listing expenses	-	-
Placement of fixed deposits	(8)	-
Repayment of term loan	(80)	-
Repayment of hire purchases	(9)	-
Net cash generated from investing activities	<hr/> (97) <hr/>	<hr/> - <hr/>
Net increase in cash and cash equivalents	(871)	-
Foreign exchange fluctuation reserve	(76)	-
Cash and cash equivalents at beginning of the financial period	5,133	-
Cash and cash equivalents at end of the financial period	<hr/> 4,186 <hr/>	<hr/> - <hr/>
Cash and cash equivalents at the end of the financial period comprises the following :-		
Fixed deposits with licensed banks	476	-
Cash and bank balances	4,562	-
Bank overdraft	(376)	-
	<hr/>	<hr/>
Less: Fixed deposits with licensed banks (pledged)	(476)	-
	<hr/> 4,186 <hr/>	<hr/> - <hr/>

Note:-

The unaudited Condensed Consolidated Cashflow Statement should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2009 and the accompanying explanatory notes attached to the interim financial statements.

No comparable figures are available as DSC Solutions Berhad was listed on ACE Market on 9 December 2009.